

TRANSPACIFIC WEEKLY UPDATE

Asia – North America
Newsletter #16

Focus **NORTH AMERICA**



PORT SITUATION

No improvement overall in the US ports. Vessels at anchor in LA/LB remains high. Seattle situation improved drastically as several services stop calling the port. Therefore, Oakland is deteriorating. Same effect between Savannah improving on the USEC while Charleston situation is deteriorating quickly. The number of vessel as anchor in NAM remains high with around 140 vessels waiting for a berth.

RANGE	PORT	Vessels At anchor	Vs Last Week	Waiting Time	Vs Last Week
PNW	VANCOUVER	2	+1	7	+4
PNW	SEATTLE	2	-5	7	-10
PSW	OAKLAND	6	-1	9	+7
PSW	LA/LB	106	+5	16	-2
USEC	NEW YORK	5	+3	9	+2
USEC	NORFOLK	3	+2	0	-1
USEC	CHARLESTON	7	+6	2	+1
USEC	SAVANNAH	4	-3	3,5	-2
USGC	MIAMI	0	+0	0	+0
USGC	HOUSTON	5	+2	5	+3



RAIL AND INLAND SITUATION

- **LA/LB** : IPI dwell in LA-LB has improved: **on dock dwell on average is limited to 3.5 days**. Cargo beyond free time (excessive dwell) is down by 70% since 26/10. Cargo velocity for IPI is now largely superior to local freight. This decrease is driven by the reduction of volumes allowing opportunity to clean the aging. It is also driven by new processes in place to pre-load containers to rail car while waiting for density to build. BN/UP rail car supply is good. CMA CGM has additional resources in place watching the IPI very closely to keep improving the situation. Ports of LA/LB new tariff implementation decision delayed again until 1/10
- **New York** : Chassis supply remains extremely tight due to high import street dwell
- **Vancouver** : CN / CP improving train length and velocity / Deltaport : Increased dwell due to lower car volume from rail providers
- **Seapriority Reach**: EXX Rail Flash via Los Angeles, no delays or major dwell time
- **Seapriority Get via Los Angeles**: No chassis shortage, chassis are available as per standard Seapriority Get operations

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Focus ASIA



PORT SITUATION

Ningbo: As from January 1st, 29 covid positive cases were detected in Ningbo Beilun area, downtown area has been in lockdown ever since, affecting the roads and the ability for some depots to operate (3 depots are affected), gate-in/out has been disrupted due to traffic control, but is gradually improving day after days due to additional trucks able to use the control traffic scheme, while quayside and vessel operation inside terminals remains normal at this stage. Congestion worsened with waiting around 2-2.5 days among all terminals, as productivity slightly impacted by high yard density.

Yantian: Yard utilization raised from last week but is maintained in a good level of 80-85%. Minor congestion with waiting around 0.5 day, mainly for mega sized vessels.

RANGE	PORT	Vessels At anchor	Vs Last Week	Waiting Time	Vs Last Week
North China	TJN/TAO/DLC	15	-11	0,5	-1
Central China	Shanghai	21	-1	1	-1
Central China	Ningbo	27	+4	2	+0
South China	Xiamen	7	+7	1	+1
South China	YTN/SHK/NSA	22	+2	0,5	+0



RECOVERY MEASURES

Congestions in Asia and North America mentioned above have a considerable impact on the schedule reliability. Structural omission of Yantian on PNW.

GGB Service removed from Seattle until Q1 2022 review due to high berth congestion

JAX is not calling Oakland until further notice.

BOHAI is not calling Seattle.

Strong omission program on USEC services to maintain frequency (SUEZ and MANB).

Strong omission program on PEX3 to maintain frequency



EQUIPMENT SITUATION

Equipment supply in Far East remain tight for all sizes 20/40/40HC/40RF. China demand is strong in these last weeks before CNY holidays. Situation expected to get tighter as we get closer from February the 1st. Release timing reduced to approx. 5 days prior ETD.

Asia summary:

- 20ST inventory tight in SE Asia, China & KR
- 40ST/HC tight from all origins .



RECOVERY MEASURES (1/4)

06/01/2022 – Page 3



SEMI STRUCTURAL SCHEDULE CHANGES

TRADE	SERVICE	Last port Far East	Date	VESSEL	VOYAGE	ADD/OMIT	Port
PNW	GGB	Yantian	All	Until further notice	-	OMIT	Seattle
PNW	BOHAI	Shanghai	All	Until further notice	-	OMIT	Prince Rupert
PSW	JDX	Taipei	All	Until further notice	-	OMIT	Vung Tau
PNW	CPNW	Pusan	All	Until further notice	-	OMIT	Yantian
PSW	JAX	Yantian	All	Until further notice	-	OMIT	Oakland
PSW	YANGTSE	Ningbo	All	Until further notice	-	OMIT	Oakland
PSW	YANGTSE	Ningbo	All	Until further notice	-	OMIT	Haiphong
PNW	BOHAI	Shanghai	All	Until further notice	-	OMIT	Seattle



SPOT SCHEDULE CHANGES PNW

TRADE	SERVICE	Last port Far East	Date	VESSEL	VOYAGE	ADD/OMIT	Port
PNW	CPNW	Pusan	1/23	CMA CGM TITAN	0TN5ZS1MA	OMIT	Seattle
PNW	CPNW	Pusan	2/3	CMA CGM PELLEAS	0TN61S1MA	OMIT	Vancouver
PNW	TPX	Shanghai	1/13	XIN TAI CANG	0TDUKE1MA	OMIT	Shanghai
PNW	TPX	Shanghai	1/13	XIN TAI CANG	0TDUKE1MA	OMIT	Prince Rupert
PNW	TPX	Shanghai	2/2	XIN CHONG QING	0TDUME1MA	OMIT	Shanghai
PNW	TPX	Shanghai	2/2	XIN CHONG QING	0TDUME1MA	OMIT	Prince Rupert
PNW	TPX	Shanghai	1/26	JOGELA	0TD7PE1MA	OMIT	Hong Kong
PNW	TPX	Shanghai	1/26	JOGELA	0TD7PE1MA	OMIT	Yantian
PNW	TPX	Shanghai	1/26	JOGELA	0TD7PE1MA	OMIT	Prince Rupert
PNW	TPX	Shanghai	2/10	XIN YING KOU	0TD7ZE1MA	OMIT	Yantian
PNW	TPX	Shanghai	2/10	XIN YING KOU	0TD7ZE1MA	OMIT	Hong Kong
PNW	TPX	Shanghai	2/10	XIN YING KOU	0TD7ZE1MA	OMIT	Prince Rupert
PNW	TPX	Shanghai	2/7	XIN SU ZHOU	0TD7XE1MA	OMIT	Yantian
PNW	TPX	Shanghai	2/7	XIN SU ZHOU	0TD7XE1MA	OMIT	Hong Kong
PNW	TPX	Shanghai	2/7	XIN SU ZHOU	0TD7XE1MA	OMIT	Vancouver
PNW	NWX	Yantian	1/8	EVER SAFETY	0NWAVE1MA	OMIT	Vancouver
PNW	NWX	Yantian	1/28	EVER STEADY	0NWATE1MA	OMIT	Qingdao
PNW	NWX	Yantian	1/28	EVER STEADY	0NWATE1MA	OMIT	Yantian
PNW	NWX	Yantian	1/30	EVER EAGLE	0NWAVE1MA	OMIT	Vancouver
PNW	NWX	Yantian	2/5	EVER SMART	0NWAXE1MA	OMIT	Qingdao
PNW	NWX	Yantian	2/5	EVER SMART	0NWAXE1MA	OMIT	Yantian
PNW	NWX	Yantian	3/17	ITAL UNIVERSO	0NWBBE1MA	OMIT	Qingdao
PNW	DAH	Kaohsiung	1/22	OOCL VANCOUVER	0TPAPE1MA	OMIT	Shekou
PNW	DAH	Kaohsiung	1/12	OOCL NEW YORK	0TPATE1MA	OMIT	Shekou



RECOVERY MEASURES (2/4)

06/01/2022 – Page 4



SPOT SCHEDULE CHANGES *USEC*

TRADE	SERVICE	Last port Far East	Date	VESSEL	VOYAGE	ADD/OMIT	Port
USEC	MANB	Pusan	1/9	CC ARGENTINA	0MBAHE1MA	OMIT	Savannah
USEC	MANB	Pusan	1/9	COSCO FORTUNE	0MBAJE1MA	OMIT	Norfolk
USEC	MANB	Pusan	1/15	COSCO SAKURA	0MBALE1MA	OMIT	Savannah
USEC	MANB	Pusan	1/23	CC LAPEROUSE	0MBANE1MA	OMIT	Savannah
USEC	MANB	Pusan	2/15	COSCO JASMINE	0MBAPE1MA	OMIT	Norfolk
USEC	MANB	Pusan	2/20	COSCO DEVELOPMENT	0MBARE1MA	OMIT	Savannah
USEC	VESP	Pusan	1/10	EVER FAITH	0VCAVE1MA	OMIT	Pusan
USEC	VESP	Pusan	1/10	EVER FAITH	0VCAVE1MA	OMIT	Boston
USEC	VESP	Pusan	1/10	CC PEGASUS	0VCAXE1MA	OMIT	Boston
USEC	VESP	Pusan	1/17	EVER LIVELY	0VCAZE1MA	OMIT	Pusan
USEC	VESP	Pusan	1/17	EVER LIVELY	0VCAZE1MA	OMIT	Boston
USEC	VESP	Pusan	1/29	APL SOUTHAMPTON	0VCB1E1MA	OMIT	Boston
USEC	VESP	Pusan	2/1	EVER LIVING	0VCB5E1MA	OMIT	Boston
USEC	VESP	Pusan	2/8	EVER FIT	0VCB7E1MA	OMIT	Boston
USEC	VESP	Pusan	1/25	EVER FORE	0VCB3E1MA	OMIT	Pusan
USEC	VESP	Pusan	1/25	EVER FORE	0VCB3E1MA	OMIT	Boston
USEC	TWS	Yantian	1/8	EVER FRANK	0TSAXE1MA	OMIT	New York
USEC	TWS	Yantian	1/19	TOLEDO TRIUMPH	0TSAZE1MA	OMIT	Savannah
USEC	TWS	Yantian	1/17	EVER FASHION	0TSB1E1MA	OMIT	New York
USEC	TWS	Yantian	1/23	TAIPEI TRIUMPH	0TSB3E1MA	OMIT	Norfolk
USEC	SAX	Shanghai	1/7	OOCL BERLIN	0UPB3E1MA	OMIT	Savannah
USEC	SAX	Shanghai	1/9	COSCO EXCELLENCE	0UPB5E1MA	OMIT	Savannah
USEC	SAX	Shanghai	1/25	OOCL CHONGQING	0UPB7E1MA	OMIT	Savannah
USEC	SAX	Shanghai	1/26	COSCO CAMELLIA	0UPB9E1MA	OMIT	Savannah
USEC	SUEZ	Colombo	1/8	APL DUBLIN	0TUM9S1MA	OMIT	Colombo
USEC	SUEZ	Colombo	1/8	APL DUBLIN	0TUM9S1MA	OMIT	Halifax
USEC	SUEZ	Colombo	1/8	APL DUBLIN	0TUM9S1MA	OMIT	New York
USEC	SUEZ	Colombo	1/17	CC HERMES	0TUMDS1MA	OMIT	Savannah
USEC	SUEZ	Colombo	1/29	CC MEXICO	0TUMLS1MA	OMIT	Charleston
USEC	SUEZ	Colombo	1/30	CC ROOSEVELT	0TUMPS1MA	OMIT	Savannah
USEC	SUEZ	Colombo	2/11	CC MADISON	0TUMTS1MA	OMIT	Colombo
USEC	SUEZ	Colombo	2/11	CC MADISON	0TUMTS1MA	OMIT	Norfolk
USEC	SUEZ	Colombo	2/13	CC MARCO POLO	0TUMXS1MA	OMIT	Halifax
USEC	SUEZ	Colombo	2/13	CC MARCO POLO	0TUMLS1MA	OMIT	Savannah
USEC	SUEZ	Colombo	2/28	CC CHILE	0TUN1S1MA	OMIT	Norfolk
USEC	SUEZ	Colombo	2/28	CC CHILE	0TUN1S1MA	OMIT	Savannah
USEC	SUEZ	Colombo	2/28	CC VON HUMBOLDT	0TUN5S1MA	OMIT	Halifax
USEC	SUEZ	Colombo	2/28	CC VON HUMBOLDT	0TUN5S1MA	OMIT	New York
USEC	SUEZ	Colombo	2/13	CC T. JEFFERSON	0TUMXS1MA	OMIT	Savannah



RECOVERY MEASURES (3/4)

06/01/2022 – Page 5



SPOT SCHEDULE CHANGES *USGC*

TRADE	SERVICE	Last port Far East	Date	VESSEL	VOYAGE	ADD/OMIT	Port
USGC	GMX	Yantian	2/15	COSCO PIRAEUS	0TYB5E1MA	OMIT	Ningbo
USGC	PEX3	Pusan	1/15	CC TAGE	0PGBJE1MA	OMIT	Hong Kong
USGC	PEX3	Pusan	1/15	CC TAGE	0PGBJE1MA	OMIT	Shanghai
USGC	PEX3	Pusan	1/15	CC TAGE	0PGBJE1MA	OMIT	New Orleans
USGC	PEX3	Pusan	1/29	NORTHERN JUVENILE	0PGBLE1MA	OMIT	Hong Kong
USGC	PEX3	Pusan	1/29	NORTHERN JUVENILE	0PGBLE1MA	OMIT	Shanghai
USGC	PEX3	Pusan	1/29	NORTHERN JUVENILE	0PGBLE1MA	OMIT	Miami
USGC	PEX3	Pusan	1/28	CC MELISANDE	0PGBNE1MA	OMIT	Vung Tau
USGC	PEX3	Pusan	1/28	CC MELISANDE	0PGBNE1MA	OMIT	Hong Kong
USGC	PEX3	Pusan	1/28	CC MELISANDE	0PGBNE1MA	OMIT	Ningbo
USGC	PEX3	Pusan	2/12	CC SAMSON	0PGBRE1MA	OMIT	Hong Kong
USGC	PEX3	Pusan	2/12	CC SAMSON	0PGBRE1MA	OMIT	Ningbo
USGC	PEX3	Pusan	2/12	CC SAMSON	0PGBRE1MA	OMIT	New Orleans
USGC	PEX3	Pusan	2/19	CC FIGARO	0PGBTE1MA	OMIT	Hong Kong
USGC	PEX3	Pusan	2/19	CC FIGARO	0PGBTE1MA	OMIT	Shanghai
USGC	PEX3	Pusan	2/26	CC TANCREDI	0PGBVE1MA	OMIT	Ningbo
USGC	PEX3	Pusan	2/26	CC TANCREDI	0PGBVE1MA	OMIT	Miami
USGC	PEX3	Pusan	3/5	CC ELBE	0PGBXE1MA	OMIT	Hong Kong
USGC	PEX3	Pusan	3/5	CC ELBE	0PGBXE1MA	OMIT	Shanghai
USGC	PEX3	Pusan	3/12	CC LA SCALA	0PGBZE1MA	OMIT	Hong Kong
USGC	PEX3	Pusan	3/12	CC LA SCALA	0PGBZE1MA	OMIT	Ningbo
USGC	PEX3	Pusan	3/12	CC LA SCALA	0PGBXE1MA	OMIT	New Orleans



RECOVERY MEASURES (4/4)

06/01/2022 – Page 6



BLANK SAILING

TRADE	SERVICE	PORT	INITIAL DATE
PNW	PNW	Xiamen	1/19
PNW	NWX	Shanghai	1/28
PNW	DAS	Shekou	1/29
PSW	JAX	Yantian	1/18
PSW	GEX	Taipei	1/11
PSW	PRX	Nansha	1/13
PSW	YANGTSE	Shanghai	1/14
PSW	BOHAI	Tianjin	1/15
PSW	JDX	Hong Kong	1/16
PSW	YANGTSE	Shanghai	1/21
PSW	BOHAI	Tianjin	1/29
PSW	HIX	Ningbo	1/22
USEC	SUEZ	Colombo	1/16
USEC	SAX	Hong Kong	1/6
USEC	MB	Qingdao	1/9
USEC	GMX	Shanghai	1/16
USEC	MB	Qingdao	1/30
USEC	SAX	Hong Kong	1/27
USEC	GMX	Shanghai	1/30
PSW	EXX	Shanghai	1/6
PNW	PNW	Xiamen	2/9
PSW	JAX	Yantian	2/15
PSW	HBB	Qingdao	2/2
PSW	HIX	Ningbo	2/5
PSW	YANGTSE	Shanghai	2/4
USEC	MB	Qingdao	2/6



SPOT SCHEDULE CHANGES *PSW*

TRADE	SERVICE	Last port Far East	Date	VESSEL	VOYAGE	ADD/OMIT	Port
PSW	BOHAI	Shanghai	1/23	CSCL SOUTH CHINA SEA	0BHB7E1MA	OMIT	Tianjin
PSW	HIX	Shanghai	2/10	OOCL TOKYO	0TIB5E1MA	OMIT	Pusan
PSW	HIX	Shanghai	3/13	OOCL SOUTHAMPTON	0TIBDE1MA	OMIT	Pusan
PSW	GGB	Pusan	1/27	CMA CGM CENTAURUS	0GX2RE1MA	OMIT	Kaohsiung
PSW	GGB	Shanghai	1/30	CC LOIRE	0GX2TE1MA	ADD	Seattle
PSW	EX1	Pusan	1/18	PRESIDENT CLEVELAND	0DBBTE1PL	OMIT	Qingdao