

TRANSPACIFIC WEEKLY UPDATE

Asia – North America
Newsletter #15

Focus **NORTH AMERICA**



PORT SITUATION

Congestion in LA/LB keeps increasing, average waiting time reached 18 days. The Ports of Los Angeles and Long Beach implemented from Tuesday November the 16th a new queuing process that reduces the number of vessel at anchor in San Pedro Bay. But by including all the ships waiting further afield that are now technically in the queue under the new system, the number of vessels waiting for berth reached 101.

RANGE	PORT	Vessels At anchor	Vs Last Week	Waiting Time	Vs Last Week
PNW	VANCOUVER	1	+1	3	-3
PNW	SEATTLE	7	-6	17	+0
PSW	OAKLAND	7	+6	2	+0
PSW	LA/LB	101	+4	18	+5
USEC	NEW YORK	2	-3	7	+1
USEC	NORFOLK	1	-2	0,5	-1
USEC	CHARLESTON	1	-5	1	+1
USEC	SAVANNAH	7	-6	5	+0
USGC	MIAMI	0	+0	0	+0
USGC	HOUSTON	3	+0	2,5	-1



RAIL AND INLAND SITUATION

- **LA/LB** : IPI dwell in LA-LB has improved: **on dock dwell on average is limited to 3.5 days**. Cargo beyond free time (excessive dwell) is down by 70% since 26/10. Cargo velocity for IPI is now largely superior to local freight. This decrease is driven by the reduction of volumes allowing opportunity to clean the aging. It is also driven by new processes in place to pre-load containers to rail car while waiting for density to build. BN/UP rail car supply is good. CMA CGM has additional resources in place watching the IPI very closely to keep improving the situation.
- **New York** : Maher, berth delays at 7days deteriorating to 10 days next week due to Maher yard capacity at 90%, increasing import dwell, vessel bunching, reduced labor due to holidays plus all NYC terminal closed on 24 & 25 Dec. for Christmas.
- **Savannah** In GCT, berth congestion improving down to 6 vessels at anchor (no CC) (-8 vessels week-over-week) and dwell at 4-5 days, due to mass omission of Savannah for OA and other alliances.
- **Seapriority Reach**: EXX Rail Flash via Los Angeles, no delays or major dwell time
- **Seapriority Get via Los Angeles**: No chassis shortage, chassis are available as per standard Seapriority Get operations

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Focus ASIA



PORT SITUATION

Shanghai WGQ: WGQ: Moderate congestion with waiting around 1.5-2 days for all WGQ terminals

Shanghai YS: Heavy congestion in YS1 with waiting around 3 days. There are currently 8 vessels anchored and waiting for berthing

Yantian : Yard utilization improved and maintained in a good level of around 75-80%. Berth congestion improved when compared with November, with minor waiting around 0.5 day occasionally. Overall situation is much improved and stabilized.

Qingdao : Moderate congestion in QQCT with waiting around 1-1.5 days and 1 berth blocked between 4 & 24 Dec. for 2 new QCs delivery and replacement.

RANGE	PORT	Vessels At anchor	Vs Last Week	Waiting Time	Vs Last Week
North China	TJN/TAO/DLC	26	-2	1	-1
Central China	Shanghai	22	+1	2	+1
Central China	Ningbo	23	+2	2	+1
South China	Xiamen	0	+0	0	+0
South China	YTN/SHK/NSA	20	+0	0,5	+0



RECOVERY MEASURES

Congestions in Asia and North America mentioned above have a considerable impact on the schedule reliability. Structural omission of Yantian on PNW.

GGB Service removed from Seattle until Q1 2022 review due to high berth congestion

JAX is not calling Oakland until further notice.

BOHAI is not calling Seattle.

Strong omission program on USEC services to maintain frequency (SUEZ and MANB).

Strong omission program on PEX3 to maintain frequency



EQUIPMENT SITUATION

Equipment supply in Far East remain tight for all sizes 20/40/40HC/40RF. China demand is picking up as golden week holiday ends and container release timing will be reset to approx. 5 days ETD. .

Asia summary:

- 20ST inventory tight in SE Asia, China & KR
- 40ST/HC tight from all origins .



RECOVERY MEASURES (1/4)

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SEMI STRUCTURAL SCHEDULE CHANGES

TRADE	SERVICE	Last port Far East	Date	VESSEL	VOYAGE	ADD/OMIT	Port
PSW	GGB	Yantian	12/29	APL SANTIAGO	0GX2LE1MA	OMIT	Seattle
PSW	GGB	Yantian	12/19	APL VANCOUVER	0GX2JE1MA	OMIT	Seattle
PSW	GGB	Yantian	12/31	CMA CGM MEDEA	0GX2NE1MA	OMIT	Seattle
PSW	GGB	Yantian	1/7	CC CHICAGO	0GX2PE1MA	OMIT	Seattle
PSW	GGB	Yantian	1/14	CC LOIRE	0GX2RE1MA	OMIT	Seattle
PSW	GGB	Yantian	1/21	CC GEMINI	0GX2TE1MA	OMIT	Seattle
PSW	GGB	Yantian	12/28	APL TURKEY	0GX2PE1MA	OMIT	Seattle
PNW	BOHAI	Shanghai	All	Until further notice	-	OMIT	Prince Rupert
PSW	JDX	Taipei	All	Until further notice	-	OMIT	Vung Tau
PNW	CPNW	Pusan	All	Until further notice	-	OMIT	Yantian
PSW	JAX	Yantian	All	Until further notice	-	OMIT	Oakland
PSW	YANGTSE	Ningbo	All	Until further notice	-	OMIT	Oakland
PSW	YANGTSE	Ningbo	All	Until further notice	-	OMIT	Haiphong
PNW	BOHAI	Shanghai	All	Until further notice	-	OMIT	Seattle



SPOT SCHEDULE CHANGES *PSW*

TRADE	SERVICE	Last port Far East	Date	VESSEL	VOYAGE	ADD/OMIT	Port
PSW	BOHAI	Shanghai	1/23	CSCL SOUTH CHINA SEA	0BHB7E1MA	OMIT	Tianjin
PSW	EX1	Pusan	1/10	PRESIDENT CLEVELANT	0DBBTE1PL	OMIT	Qingdao



SPOT SCHEDULE CHANGES *PNW*

TRADE	SERVICE	Last port Far East	Date	VESSEL	VOYAGE	ADD/OMIT	Port
PNW	CPNW	Pusan	12/20	APL QINGDAO	0TN5NS1MA	OMIT	Vancouver
PNW	CPNW	Pusan	12/23	CMA CGM CORAL	0TN5RS1MA	OMIT	Vancouver
PNW	CPNW	Pusan	12/29	CMA CGM MARLIN	0TN5TS1MA	OMIT	Ningbo
PNW	CPNW	Pusan	12/29	CMA CGM MARLIN	0TN5TS1MA	OMIT	Seattle
PNW	CPNW	Pusan	12/30	CMA CGM TIGRIS	0TN5PS1MA	OMIT	Seattle
PNW	CPNW	Pusan	12/30	CMA CGM TIGRIS	0TN5PS1MA	OMIT	Xiamen
PNW	DAH	Kaohsiung	1/20	OOCL NEW YORK	0TPATE1MA	OMIT	Shekou
PNW	DAH	Kaohsiung	1/11	OOCL VANCOUVER	0TPAPE1MA	OMIT	Shekou
PNW	NWX	Yantian	1/3	EVER SAFETY	0NWAPE1MA	OMIT	Vancouver



RECOVERY MEASURES (2/4)

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SPOT SCHEDULE CHANGES *USEC*

TRADE	SERVICE	Last port Far East	Date	VESSEL	VOYAGE	ADD/OMIT	Port
USEC	MANB	Pusan	12/19	CC CHRISTOPHE COLOMI	0MBA9E1MA	OMIT	Savannah
USEC	MANB	Pusan	12/28	CC MAGELLAN	0MBADE1MA	OMIT	Savannah
USEC	MANB	Pusan	12/25	COSCO LOTUS	0MBAFE1MA	OMIT	Norfolk
USEC	MANB	Pusan	1/1	CC ARGENTINA	0MBAHE1MA	OMIT	Savannah
USEC	VESP	Pusan	12/10	EVER LADEN	0VCAPE1MA	OMIT	Boston
USEC	VESP	Pusan	12/14	EVER LENIENT	0VCARE1MA	OMIT	Boston
USEC	VESP	Pusan	12/29	EVER LOVELY	0VCATE1MA	OMIT	Pusan
USEC	VESP	Pusan	12/29	EVER LOVELY	0VCATE1MA	OMIT	Boston
USEC	VESP	Pusan	1/1	EVER FAITH	0VCAVE1MA	OMIT	Pusan
USEC	VESP	Pusan	1/1	EVER FAITH	0VCAVE1MA	OMIT	Boston
USEC	VESP	Pusan	1/25	EVER FORE	0VCAZE1MA	OMIT	Pusan
USEC	TWS	Yantian	12/17	EVER FOCUS	0TSARE1MA	OMIT	Savannah
USEC	TWS	Yantian	12/20	EVER LEADING	0TSATE1MA	OMIT	New York
USEC	TWS	Yantian	12/30	EVER FOND	0TSAVE1MA	OMIT	Savannah
USEC	TWS	Yantian	1/3	EVER FRANK	0TSAXE1MA	OMIT	New York
USEC	TWS	Yantian	1/25	TOLEDO TRIUMPH	0TSAZE1MA	OMIT	Savannah
USEC	TWS	Yantian	2/1	EVER FASHION	0TSB1E1MA	OMIT	New York
USEC	SAX	Shanghai	12/12	COSCO HOPE	0UPAVE1MA	OMIT	Savannah
USEC	SAX	Shanghai	12/13	OOCL SINGAPORE	0UPAXE1MA	OMIT	Savannah
USEC	SAX	Shanghai	12/18	BEIJING	0UPAZE1MA	OMIT	Savannah
USEC	SAX	Shanghai	12/22	COSCO PEONY	0UPB1E1MA	OMIT	Savannah
USEC	SAX	Shanghai	1/4	OOCL BERLIN	0UPB3E1MA	OMIT	Savannah
USEC	SAX	Shanghai	1/7	COSCO EXCELLENCE	0UPB5E1MA	OMIT	Savannah
USEC	SUEZ	Colombo	12/12	CC THALASSA	0TULXS1MA	OMIT	Colombo
USEC	SUEZ	Colombo	12/12	CC THALASSA	0TULXS1MA	OMIT	Halifax
USEC	SUEZ	Colombo	12/19	CC J ADAMAS	0TUM1S1MA	OMIT	Savannah
USEC	SUEZ	Colombo	12/26	APL DUBLIN	0TUM5S1MA	OMIT	Colombo
USEC	SUEZ	Colombo	12/26	APL DUBLIN	0TUM5S1MA	OMIT	Halifax
USEC	SUEZ	Colombo	12/26	APL DUBLIN	0TUM5S1MA	OMIT	Norfolk
USEC	SUEZ	Colombo	1/9	CC MEXICO	0TUMDS1MA	OMIT	Colombo
USEC	SUEZ	Colombo	1/16	CC MADISON	0TUMHS1MA	OMIT	Savannah
USEC	SUEZ	Colombo	1/23	CC MARCO POLO	0TUMLS1MA	OMIT	Colombo
USEC	SUEZ	Colombo	1/23	CC MARCO POLO	0TUMLS1MA	OMIT	Halifax
USEC	SUEZ	Colombo	1/23	CC MARCO POLO	0TUMLS1MA	OMIT	Norfolk
USEC	SUEZ	Colombo	1/30	CC CHILE	0TUMPS1MA	OMIT	Savannah
USEC	SUEZ	Colombo	2/13	CC T. JEFFERSON	0TUMXS1MA	OMIT	Savannah



RECOVERY MEASURES (3/4)

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SPOT SCHEDULE CHANGES *USGC*

TRADE	SERVICE	Last port Far East	Date	VESSEL	VOYAGE	ADD/OMIT	Port
USGC	GMX	Yantian	12/20	XIN WEI HAI	0TYAXE1MA	OMIT	Ningbo
USGC	GMX	Yantian	1/22	COSCO VALENCIA	0TYB1E1MA	OMIT	Shanghai
USGC	GMX	Yantian	1/31	GOTTFRIED SCHULTE	0TYB1E1MA	OMIT	Shanghai
USGC	GMX	Yantian	2/5	COSCO PIRAEUS	0TYB5E1MA	OMIT	Ningbo
USGC	PEX3	Pusan	12/11	APL DANUBE	0PGB9E1MA	OMIT	Hong Kong
USGC	PEX3	Pusan	12/11	APL DANUBE	0PGB9E1MA	OMIT	Shanghai
USGC	PEX3	Pusan	12/18	CMA CGM ELBE	0PGBBE1MA	OMIT	Hong Kong
USGC	PEX3	Pusan	12/18	CMA CGM ELBE	0PGBBE1MA	OMIT	Singapore
USGC	PEX3	Pusan	12/18	CMA CGM ELBE	0PGBBE1MA	OMIT	Vung Tau
USGC	PEX3	Pusan	12/18	CMA CGM ELBE	0PGBBE1MA	OMIT	New Orleans
USGC	PEX3	Pusan	12/25	CC LA SCALA	0PGBDE1MA	OMIT	Shanghai
USGC	PEX3	Pusan	1/1	CC ATTILA	0PGBFE1MA	OMIT	Hong Kong
USGC	PEX3	Pusan	1/1	CC ATTILA	0PGBFE1MA	OMIT	Ningbo
USGC	PEX3	Pusan	1/1	CC ATTILA	0PGBFE1MA	OMIT	Miami
USGC	PEX3	Pusan	1/8	CC TAGE	0PGBHE1MA	OMIT	Hong Kong
USGC	PEX3	Pusan	1/8	CC TAGE	0PGBHE1MA	OMIT	Shanghai
USGC	PEX3	Pusan	1/15	CC ALMAVIVA	0PGBJE1MA	OMIT	Ningbo
USGC	PEX3	Pusan	1/15	CC ALMAVIVA	0PGBJE1MA	OMIT	New Orleans
USGC	PEX3	Pusan	1/23	NORTHERN JUVENILE	0PGBLE1MA	OMIT	Hong Kong
USGC	PEX3	Pusan	1/23	NORTHERN JUVENILE	0PGBLE1MA	OMIT	Shanghai
USGC	PEX3	Pusan	1/28	CC MELISANDE	0PGBNE1MA	OMIT	Hong Kong
USGC	PEX3	Pusan	1/28	CC MELISANDE	0PGBNE1MA	OMIT	Ningbo
USGC	PEX3	Pusan	1/28	CC MELISANDE	0PGBNE1MA	OMIT	Miami
USGC	PEX3	Pusan	2/4	CC BIANCA	0PGBPE1MA	OMIT	Shanghai
USGC	PEX3	Pusan	2/12	CC SAMSON	0PGBRE1MA	OMIT	Hong Kong
USGC	PEX3	Pusan	2/12	CC SAMSON	0PGBRE1MA	OMIT	Ningbo
USGC	PEX3	Pusan	2/12	CC SAMSON	0PGBRE1MA	OMIT	New Orleans
USGC	PEX3	Pusan	2/19	CC FIGARO	0PGBTE1MA	OMIT	Hong Kong
USGC	PEX3	Pusan	2/19	CC FIGARO	0PGBTE1MA	OMIT	Shanghai
USGC	PEX3	Pusan	2/26	CC TANCREDI	0PGBVE1MA	OMIT	Ningbo
USGC	PEX3	Pusan	2/26	CC TANCREDI	0PGBVE1MA	OMIT	Miami
USGC	PEX3	Pusan	3/5	APL DANUBE	0PGBXE1MA	OMIT	Shanghai
USGC	PEX3	Pusan	3/5	APL DANUBE	0PGBXE1MA	OMIT	Miami



RECOVERY MEASURES (4/4)

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BLANK SAILING

TRADE	SERVICE	PORT	INITIAL DATE
PSW	JAX	Yantian	12/21
PSW	HBB	Qingdao	22/12
PSW	BOHAI	Tianjin	18/12
PSW	YANGTSE	Shanghai	24/12
PNW	TPX	Hong Kong	28/12
PSW	JDX	Hong Kong	19/12
PNW	DAS	Shekou	18/12
PSW	JAX	Yantian	1/18
PNW	DAS	Shekou	01/01
PSW	HIX	Ningbo	01/01
USEC	SUEZ	Colombo	1/16
PSW	JAX	Yantian	2/15
PSW	HBB	Qingdao	05/01
PSW	GEX	Taipei	11/01
PSW	JDX	Hong Kong	16/01
PNW	PNW	Xiamen	05/01
PSW	PRX	Nansha	13/01